

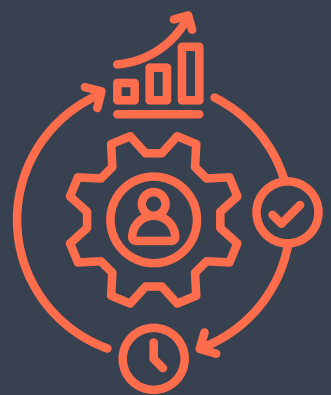
# Sales Lift

Flexible Retainers to Keep Your HubSpot System Evolving with You

## Optimize, Streamline, and Grow with Our HubSpot Retainer Program

Our HubSpot Retainer Program is designed specifically for our clients who have completed their initial implementation and want continued expert support.

From advanced CRM customization and workflow optimization to strategic insight and system management, we ensure your HubSpot investment continues to deliver results.



## Tiers & Pricing

	Tier 1 - Core	Tier 2 - Plus	Tier 3 - Premium
Monthly Office Hours	✓	✓	✓
1:1 Support	✗	5 Hours	10 hours
Quarterly Strategy Session	Add on for \$250/quarter	✓	✓
Price	\$250	\$750	\$1250

# What's Included (Deep Dive)



**Monthly office hours:** Join two live sessions each month to ask questions, get help with your HubSpot challenges, and learn from what others are doing. A collaborative space to stay sharp and supported.



**Online Community:** A private, on-demand learning hub full of HubSpot videos, feature updates, best practices, and how-to guides, helping you get even more from your CRM, anytime. This will be launching in Q3 and Q4 2025.



**1:1 Support – 5 Hours Standard:** Hands-on, personalized guidance tailored to your HubSpot setup. Book sessions for troubleshooting, configuration, or team training when you need expert input.



**Quarterly Strategy Sessions:** High-level check-ins every quarter to assess what's working, what's not, and where your HubSpot system can support future growth more effectively.

## Ideal For...

### Core:

- Teams that are confident with HubSpot but want occasional expert input.
- Businesses with stable processes that need light-touch support.
- Clients who want access to group learning and monthly check-ins.

### Plus:

- Growing businesses evolving their sales or service processes.
- Teams building out new features or expanding into more of the HubSpot platform.
- Clients looking for regular access to content, tips, and community insights.

### Premium:

- Fast-scaling companies or teams with complex systems.
- Businesses needing 1:1 troubleshooting, system maintenance, or user training.
- Leadership teams that want a strategic partner to align HubSpot with growth.

## Next Steps...

### Ready to Continue the Momentum?

Send us an email, and we'll get your team set up with the right retainer tier to keep your HubSpot system running at peak performance.